

B1 (Official Form 1) (1/08)

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): <b>Victore Mechanical Inc.</b>			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): <b>74-3224927</b>			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):		
Street Address of Debtor (No. and Street, City, and State): <b>6737 Poss Road Suite 301 San Antonio, TX</b>			Street Address of Joint Debtor (No. and Street, City, and State):		
ZIP CODE <b>78238</b>			ZIP CODE		
County of Residence or of the Principal Place of Business: <b>Bexar</b>			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address):			Mailing Address of Joint Debtor (if different from street address):		
ZIP CODE			ZIP CODE		
Location of Principal Assets of Business Debtor (if different from street address above):					
ZIP CODE					
<b>Type of Debtor</b> (Form of Organization) (Check one box.)  <input type="checkbox"/> Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<b>Nature of Business</b> (Check one box.)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <b>Tax-Exempt Entity</b> (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box.)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box.)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
<b>Filing Fee</b> (Check one box.)  <input checked="" type="checkbox"/> Full Filing Fee attached.  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			<b>Chapter 11 Debtors</b>  <b>Check one box:</b> <input checked="" type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <b>Check if:</b> <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.  <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000					
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): <b>Victore Mechanical Inc.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)			
Location Where Filed:	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet.)			
Name of Debtor:	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="font-size: 2em; margin-top: 20px;"><b>X</b> _____</p> <p style="text-align: right; margin-top: 10px;">Date</p>	
<p style="text-align: center;"><b>Exhibit C</b></p> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>			
<p style="text-align: center;"><b>Exhibit D</b></p> <p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>			
<p style="text-align: center;"><b>Information Regarding the Debtor - Venue</b> (Check any applicable box.)</p> <p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<p style="text-align: center;"><b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)</p> <p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="text-align: center; margin-top: 20px;">_____ (Name of landlord that obtained judgment)</p> <p style="text-align: center; margin-top: 20px;">_____ (Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>			

**Voluntary Petition***(This page must be completed and filed in every case)*Name of Debtor(s): **Victore Mechanical Inc.****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_**X** \_\_\_\_\_\_\_\_\_\_  
Telephone Number (If not represented by attorney)\_\_\_\_\_  
Date**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_

(Signature of Foreign Representative)

\_\_\_\_\_  
(Printed Name of Foreign Representative)\_\_\_\_\_  
Date**Signature of Attorney\***

**X** /s/ Morris E. "Trey" White III  
**Morris E. "Trey" White III** Bar No. **24003162**

**Villa & White LLP**  
**1100 N.W. Loop 410 Ste. 700**  
**San Antonio, Texas 78213**

Phone No. **(210) 225-4500** Fax No. **(210) 212-4649**\_\_\_\_\_  
12/17/2009\_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**Victore Mechanical Inc.**

**X** /s/ Shawn Ricehouse  
Signature of Authorized Individual

**Shawn Ricehouse**\_\_\_\_\_  
Printed Name of Authorized Individual**President**\_\_\_\_\_  
Title of Authorized Individual\_\_\_\_\_  
12/17/2009\_\_\_\_\_  
Date**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address**X** \_\_\_\_\_\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

IN RE: **Victore Mechanical Inc.**

CASE NO

CHAPTER **11**

**EXHIBIT "A" TO VOLUNTARY PETITION**

1. Debtor's employer identification number is <u>74-3224927</u> .		
2. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is _____.		
3. The following financial data is the latest available information and refers to the debtor's condition on <u>11/9/2009</u> .		
a. Total Assets	<b>\$1,075,602.00</b>	
b. Total Liabilities	<b>\$1,145,565.00</b>	
<b>Secured debt</b>	<b>Amounts</b>	<b>Approximate number of holders</b>
Fixed, liquidated secured debt		
Contingent secured debt		
Disputed secured debt		
Unliquidated secured debt		
<b>Unsecured debt</b>	<b>Amounts</b>	<b>Approximate number of holders</b>
Fixed, liquidated unsecured debt		
Contingent unsecured debt		
Disputed unsecured debt		
Unliquidated unsecured debt		
<b>Stock</b>	<b>Amounts</b>	<b>Approximate number of holders</b>
Number of shares of preferred stock		
Number of shares of common stock	<b>100</b>	<b>1</b>
<b>Comments, if any</b>		
4. Brief description of debtor's business: <i>Commercial HVAC installation</i>		

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

IN RE: **Victore Mechanical Inc.**

CASE NO

CHAPTER **11**

**EXHIBIT "A" TO VOLUNTARY PETITION**

*Continuation Sheet No. 1*

5. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 20% or more of the voting securities of the debtor:

*Shawn Ricehouse*

6. List the name of all corporations 20% or more of the outstanding voting securities of which are directly or indirectly owned, controlled, or held, with power to vote, by debtor:

I, **Shawn Ricehouse**, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Exhibit "A" to Voluntary Petition, and that it is true and correct to the best of my information and belief.

Date: **12/17/2009**

Signature: **/s/ Shawn Ricehouse**  
**Shawn Ricehouse**  
**President**

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11/03/09

Accrual Basis

**Victore Mechanical, Inc.**  
**Balance Sheet**  
 As of November 3, 2009

	Nov 3, 09
<b>ASSETS</b>	
<b>Current Assets</b>	
Checking/Savings	
Broadway Bank - Operating Acct	901.37
Jefferson State Bank-10095206	62,323.29
<b>Total Checking/Savings</b>	63,224.66
Accounts Receivable	
Accounts Receivable	918,534.13
<b>Total Accounts Receivable</b>	918,534.13
<b>Total Current Assets</b>	981,758.79
<b>Fixed Assets</b>	
Other Fixed Assets	
Computers and Office Equipment	793.44
<b>Total Other Fixed Assets</b>	793.44
Vehicles	
Truck-2008 Titan 4-Cost	-65.76
<b>Total Vehicles</b>	-65.76
<b>Total Fixed Assets</b>	727.68
<b>Other Assets</b>	
Lease Deposit	1,800.00
Stockholder Loans	91,315.64
<b>Total Other Assets</b>	93,115.64
<b>TOTAL ASSETS</b>	<b>1,075,602.11</b>
<b>LIABILITIES &amp; EQUITY</b>	
<b>Liabilities</b>	
<b>Current Liabilities</b>	
Accounts Payable	
Accounts Payable	827,091.01
<b>Total Accounts Payable</b>	827,091.01
<b>Other Current Liabilities</b>	
Curr LTD-NMAC-07 Titan	3,000.00
Curr LTD-NMAC-08 Titan 1	3,000.00
Curr LTD-NMAC-08 Titan 2	3,000.00
Curr LTD-NMAC-08 Titan 3	3,000.00
Federal Income Taxes Payable	-6,067.00
<b>Payroll Liabilities</b>	
Child Support	5,286.47
Federal Taxes Liabilities	131,437.54
FUTA Payable	
2007 FUTA Payable balance	-818.99
FUTA Payable - Other	7,050.29
<b>Total FUTA Payable</b>	6,231.30
Levy - Stailey	545.00
Medicare tax liability	35,637.98
Misc. Employee Deduction	3,358.94
Payroll Tax Deposit	-12,633.02
Social Security Liability	151,576.76
TWC Payable	-2,225.42
Payroll Liabilities - Other	-4,865.89
<b>Total Payroll Liabilities</b>	314,349.66
Sales Tax Payable	-297.70
2110 - Direct Deposit Liabilities	-1,510.62
<b>Total Other Current Liabilities</b>	318,474.34

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Accrual Basis

**Victore Mechanical, Inc.****Balance Sheet**

As of November 3, 2009

	Nov 3, 09
Total Current Liabilities	1,145,565.35
Long Term Liabilities	
NMAC-Nissan 2005 Titan	505.81
Total Long Term Liabilities	505.81
Total Liabilities	1,146,071.16
Equity	
Additional Paid In Capital	106,552.39
Capital Stock	100.00
Retained Earnings	-127,310.57
Net Income	-49,810.87
Total Equity	-70,469.05
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>1,075,602.11</b>

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11/03/09

Accrual Basis

**Victore Mechanical, Inc.**  
**Profit & Loss**  
 January through December 2009

	Jan - Dec 09
Advertising and Promotion	1,918.02
Bad Debt	1,148.49
Bank Service Charges	4,726.80
Computer and Internet Expenses	3,396.98
Continuing Education	0.00
Depreciation Expense	
Depr Exp-2006 Ford F150	1,532.00
Depr Exp-2008 Titan 4	432.56
Total Depreciation Expense	1,964.56
Dues and Subscriptions	215.98
Finance Charges	24.37
Insurance Expense	
Bonding Insurance	100.00
General Liability Insurance	4,581.80
Health Insurance	-261.41
Insurance-Other	1,477.01
Insurance Expense - Other	740.00
Total Insurance Expense	6,637.40
Interest Expense	
Int Exp-06 Ford F150	1,022.15
Int Exp-NMAC 05 Nissan Titan	119.91
Int Exp-NMAC 07 Nissan Titan	518.40
Int Exp-NMAC 08 Titan 1	374.88
Int. Exp-NMAC 08 Titan 4	457.94
Interest Expense - Other	349.87
Total Interest Expense	2,843.15
Janitorial Expense	595.00
Office Supplies	1,003.37
Parking and Tolls	11.80
Payroll Expenses-Office	55,962.82
Penalty and Interest	415.12
Postage and Delivery	1,259.05
Printing and Reproduction	0.00
Professional Fees	
Prof Fees-Legal	21,620.36
Prof Fees-Other	42,599.85
Total Professional Fees	64,220.21
Reimbursed Expenses	532.52
Rent Expense	53,559.50
Repairs and Maintenance	135.15
Safety	3,718.46
Sanitation	279.88
Subcontractors Office Personnel	3,238.24
Taxes - Property	100.00
Telephone Expense	10,102.73
Travel and Entertainment	
Travel	800.00
Total Travel and Entertainment	800.00
Utilities	
Gas and Electric	9,570.75
Total Utilities	9,570.75
66900 - Reconciliation Discrepancies	-0.01
Total Expense	228,380.34
Net Ordinary Income	-72,040.73
Other Income/Expense	
Other Income	
Interest Income Employee L & A	22.50



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11/03/09

Accrual Basis

**Victore Mechanical, Inc.**  
**Profit & Loss**  
January through December 2009

	Jan - Dec 09
Total Other Income	22.50
Other Expense	
Bad Debt Expense	14,592.64
Total Other Expense	14,592.64
Net Other Income	-14,570.14
Net Income	-86,610.87

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Form <b>1120</b> Department of the Treasury Internal Revenue Service	<b>U.S. Corporation Income Tax Return</b> For calendar year 2008 or tax year beginning _____, 2008, ending _____, _____ ▶ See separate instructions.	OMB No. 1545-0123 <div style="border: 1px solid black; padding: 2px; font-weight: bold; font-size: 1.2em;">2008</div>																																																																													
<b>A Check if:</b> 1 a Consolidated return (attach Form 851) <input type="checkbox"/> <b>Use IRS label.</b> b Life/nonlife consolidated return <input type="checkbox"/> <b>Otherwise, print or type.</b> 2 Personal holding co (attach Sch PH) <input type="checkbox"/> 3 Personal service corp (see instr) <input type="checkbox"/> 4 Schedule M-3 attached <input type="checkbox"/>																																																																															
<table style="width: 100%;"> <tr> <td style="width: 60%;"> <b>Name</b>            Victore Mechanical, Inc.  <b>Number, street, and room or suite number. If a P.O. box, see instructions.</b>            6737 Poss Road, Suite 301  <b>City or town</b>            San Antonio  <b>state ZIP code</b>            TX 78238         </td> <td style="width: 40%;"> <b>B Employer identification number</b>            74-3224927  <b>C Date incorporated</b>            07/18/2007  <b>D Total assets (see instructions)</b>            \$ 289,362.         </td> </tr> </table>			<b>Name</b> Victore Mechanical, Inc. <b>Number, street, and room or suite number. If a P.O. box, see instructions.</b> 6737 Poss Road, Suite 301 <b>City or town</b> San Antonio <b>state ZIP code</b> TX 78238	<b>B Employer identification number</b> 74-3224927 <b>C Date incorporated</b> 07/18/2007 <b>D Total assets (see instructions)</b> \$ 289,362.																																																																											
<b>Name</b> Victore Mechanical, Inc. <b>Number, street, and room or suite number. If a P.O. box, see instructions.</b> 6737 Poss Road, Suite 301 <b>City or town</b> San Antonio <b>state ZIP code</b> TX 78238	<b>B Employer identification number</b> 74-3224927 <b>C Date incorporated</b> 07/18/2007 <b>D Total assets (see instructions)</b> \$ 289,362.																																																																														
<b>E Check if:</b> (1) Initial return (2) Final return (3) Name change (4) Address change																																																																															
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**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

IN RE: **Victore Mechanical Inc.**

CASE NO

CHAPTER **11**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 12/17/2009

Signature /s/ Shawn Ricehouse  
**Shawn Ricehouse**  
**President**

Date \_\_\_\_\_

Signature \_\_\_\_\_

A Plus Plumbing  
197 CR 530  
Hondo, TX 78861

Blue Cross/Blue Shield  
P.O. Box 1188  
Chicago, IL , IL 60690-1186

East Texas Medical Center  
P.O. Box 7000 Tyler, Tx 75711  
Tyler, TX 75711

A.C. Industrial, Inc.  
P.O. Drawer 266  
Huntsville, AL 35804-0266

Carrier Sales & Distribution, LLC  
P.O. Box 73037  
Dallas, TX 75373-0307

Elliott Electric Supply  
2526 North Stallings Drive Nacodoches, T  
Nacodoches, TX 75964

AC Plumbing Supply, Inc. (HOUSTON)  
PO Box 690253  
Houston, TX 77269

Central Transport  
P.O. Box 33299  
Detroit, MI 48232

Emergency Phys Prof Assoc  
P.O. Box 62022 Houston, TX 77205  
Houston, TX 77205

Allied Insurance  
3820 109th Si.  
Des Moines, IA 50394

Cisco, Inc.  
1702 Townhurst Drive  
Houston, TX 77043

Falcon Storage  
P.O. Box 142714 Austin, TX 78714  
Austin, TX 78714

Ameri-Tex Services-Cubicle Division  
P. O. Box 682  
Whitehouse, TX 75791

City Electric Supply #470  
6737 Poss Rd. #200  
Leon Valley, TX 78238

Ferguson Enterprises  
P.O. Box 847411 Dallas, TX 75284-7411  
Ferguson Enterprises #454  
Dallas, TX , TX 75284-7411

Amsco Steel Company  
P.O. Box 202622  
Dallas, TX 75320-2622

CLS Technologies Inc  
5365 First Street  
Katy, TX 77493

Ford Credit  
P.O. Box 650575 Dallas, TX 75265  
Dallas, TX 75265

AT&T Yellow Pages  
P.O. Box 630052  
Dallas 75263-0052, TX 75263-0052

Coburn's Beaumont-Bowie (1)  
1000 Bowie Street  
Beaumont, TX 77701

Graybar Electric  
P.O Box 840458  
Dallas, TX 75284

Attorney General of the United States  
Main Justice Bldg; Room 5111  
10th and Constitution Ave. NW  
Washington, D.C. 20530

Consolidated Electrical Distributors, In  
102 E. Josephine St  
San Antonio, TX 78239

Graybar Electric Company, Inc.  
1922 Waukesha Drive  
Pflugerville, TX 78660

Baker, Donelson, Bearman, Caldwell & Berk  
211 Commerce St  
Baker, Donelson, Bearman, Caldwell & Berk  
Nashville, TN 37201

Curtis Steel Co. Ltd.  
P.O. Box 7469  
Houston, TX 77248-7469

H & E Equipment Services  
5433 Randolph Blvd.  
San Antonio, TX 78236

Beaumont Emergency Medicine  
9301 S Western  
Oklahoma City, OK 73139

DAHILL  
P.O. Box 314  
San Antonio, TX 78292-0314

HEB CHECK SERVICES  
PO BOX 101513  
SAN ANTONIO, TX 78201-9513

HENRICHSEN SIEGEL , P.L.L.C.  
1648 Osceola Street  
Jacksonville, FL 32204

Johnstone Supply  
610 Atlantis Rd.  
Melbourne, FL 32904-2315

Lone Star Reprographics  
228 W. Nakoma  
San Antonio,, TX 78216

HENRY RODRIGUEZ  
14006 Hershe St  
Houston, TX 77015

Julibea's Small Business Consulting  
P. O. Box 5430  
San Antonio, TX 78201-9998

Luciano Olivarez  
9157 Scapular  
Corpus Christi, TX 78410

Home Depot  
P.O. Box 6029  
The Lakes, NV 88901-6029

Julio Domingues  
2014 7th Street  
Galena Park, TX 77547

Mario Martinez  
1626 Evesham  
Houston, TX 77015

Houston Chronicle  
PO Box 80085  
Prescott, AZ 86304-8085

KC Windustrial Company  
4400 E. 12th Street  
Kansas City, MO. 64127

Medina Community Hospital  
3100 Avenue E  
Hondo, TX 78861-3534

INNOVATIVE MERCHANT SOLUTION  
21215 BURBANK BLVD SUITE 100  
WOODLAND HILLS, CA 91367

L.I.S.A. Laser Images of San Antonio DBA  
12020 Warfield Street  
San Antonio, TX 78216

Memorial Hermann Bapt Bmt.  
PO Box Carlsbad Rio  
San Antonio, TX 78233

Insco Distributing, Inc.  
2403 Freedom Dr.  
San Antonio, TX 78217

Labor Ready  
P.O. Box 676412  
Dallas, TX 75267-6412

Mercury Insurance  
7301 Northwest Expressway  
Oklahoma City, OK 73132

Internal Revenue Service  
300 E. 8th St. STOP5026AUS  
Special Procedures- Insolvency  
Austin, TX 78701

Larry Little  
6737 Poss Rd.  
San Antonio, TX 78238

Michelle Massey  
4400 Manor Dr. # 45  
Kountze, TX 77625

James D. Rosenblatt  
The Rosenblatt Law Firm, P.C.  
4103 Parkdale Street  
San Antonio, TX 78229

Lashley South Texas  
130 A Interloop  
San Antonio, TX , TX 78216

Mobile Mini I, Inc.  
VWA PO Box 4155  
Sarasota, FL 34230

Johnson Controls, Inc  
P.O. Box 7300068  
Dallas, TX 75373-0068

Law Offices of Robert M. Fitzgerald  
1219 FM 314  
Van, TX 75790

Naylor  
PO Box 847865  
Dallas, TX 75284-7865

Johnson Supply  
P.O. Box 4481 MSC #500  
Houston, TX 77210

Lennox Industries  
P.O. Box 910549  
Dallas, TX 75391-0549

NMAC  
P.O. Box 650680  
Sallas, TX 75265-0680

NMAC  
P.O. Box 650680  
Dallas, TX 75265-0680

QuickPen Internationa  
P.O. Box 102797  
Atlanta, GA 30368-2797

Siemens Building Technologies, Inc.  
12001 Network Blvd. #318  
San Antonio, TX 78249

NMAC  
P. O. Box 650680  
Dallas, TX 75265-0680

R&K Metal Shop, Inc.  
10448 Gulfdale, #5  
San Antonio, TX 78216

Smth, Keith  
13445 Rainwood Rd  
Omaha, NE 68142

Office Depot  
PO Box 689020  
Des Monies, IA 50368

Ranger Eletrical Inc  
19420 CR 1332  
Flint, TX 75762

Sunbelt Rentals  
10323 Cross Creek BLVD ""F""  
Tampa, FL 33647

Ozarka #215  
P.o. Box 856680  
Louisville, KY 40285-6680

Rexel Electrical & Datacom Products  
1818 CApiital Drive Tyler, Texas 75701  
Tyler, TX 75701

Sunstate Equipment Co  
P. O. Box 52581  
Phoenix, AZ 85072-2581

Pacesetter  
P.O. Box 684005  
Houston, TX 77268-4005

Ruiz Cash-N-Carry Co.  
c/o Sergio A. Trevino  
The Trevino Law Firm  
4901 Irvington Blvd.  
Houston, TX 77009

Texas Air Systems  
6029 W. Campus Cir Dr. #100  
Irving TX 75063

Pasha Management, Inc.  
10447 Roselle Street Suite 1  
San Diego, CA 92121

Safeco Insurance  
PO BOX 6486  
CAROL STREAM, IL 60197

Texas Med Clinic  
13722 Embassy Row  
San Antonio, TX 78216

Patrick Walker  
1230 Trinny Ave.  
Port Arthur, TX 77642

San Antonio Express News  
P.O. Box 2925  
San Antonio, TX 78299-2925

THE TREVINO LAW FIRM  
4901 Irvington Blvd  
Houston, TX 77009

Personnel Concepts

SAN JACINTO HOSPITAL  
San Jacinto Methodist Dept 31301  
PO Box 3130  
Houston, TX 77253

Tower Plumbing Co., Inc.  
14818 Juan Street  
Houston, TX 77085

Printer Solutions  
12020 Warfield  
San Antonio, TX 78216

Service Lloyds Insurance Company  
P.O.Box 33667  
San Antonio, TX 78265

Trane  
P.O. Box 845053  
Dallas, TX 75284-5053

QuickBooks Payroll Service

Shamshuda Hassam  
c/o Richard J. Presutti  
525 N. Sam Houston, Pkway, Ste 255  
Houston, TX 77060

Trojan Labor Accounts  
c/o Richard M. Davenport  
5115 Maryland Way  
Brentwood, TN 37027

Troy Brogdem  
14029 Henry Rd. #12  
Houston, TX 77060

WINN Material, LLC  
800 Barge Point Rd.  
Clarksville, TN 37042

U.S. Department of Justice  
U.S. Attorney Texas - Western  
Attn: Bankruptcy  
601 NW Loop 410, Suite 600  
San Antonio, TX 78216-5512

Wright Express  
PO Box 6293  
Carol Stream, IL 60197-6293

United Rentals  
United Rentals (North America), Inc. Fil  
Los Angeles, CA 90074-1122

You Name It Specialties, Inc  
Cheryl Parks 4730  
San Antonio, TX 78249

United Tool & Fastener  
P.O. Box 38951  
Houston, TX 77238-8951

Urban School Wear  
2902 W. Commerce St.  
San Antonio, TX 78207

Victore Mechanical Inc.  
6737 Poss Road  
Suite 301  
San Antonio, Texas 78238

Warrior Electric, Inc.  
3401 Liberty Rd  
Houston, , TX 77026

Waste Manangement  
PO Box 78251  
Phoenix, AZ 85062-8251

Way Service Ltd.  
P.O. Box 36530  
Houston, TX 77236

WILL'S PLUMING & TESTING SERVICE  
318 E. Nakoma Whse. #3 6  
San Antonio, TX 78216